NOTICE OF
EXTRAORDINARY GENERAL MEETING



NISHAT MILLS LIMITED

NISHAT MILLS LIMITED
NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting ('**EOGM**') of Nishat Mills Limited (the '**Company**') will be held on Tuesday, December 01, 2026 at 11:30 a.m. at Emporium Mall, the Nishat Hotel, Trade and Finance Centre Block, Near Expo Centre, Abdul Haq Road, Johar Town, Lahore to transact the following business:

SPECIAL BUSINESS:

To consider and, if thought fit, to pass, with or without modification, the following Resolutions as Special Resolution pursuant to the provisions of Section 199 of the Companies Act, 2017 to make further equity investment upto Rs. 250 million in Security General Insurance Company Limited (SGI), an associated company, by way of subscription of right shares, as and when offered by SGI.

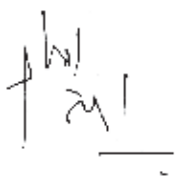
Resolved that approval of the Members of Nishat Mills Limited ("the Company") be and is hereby accorded in terms of Section 199 and other applicable provisions of the Companies Act, 2017, to make further equity investment upto Rs. 250,000,000 in Security General Insurance Company Limited (SGI), an associated company, by way of subscribing right shares as and when offered by SGI to the Company from time to time.

Resolved Further that this resolution shall be valid for a period of Four (4) years starting from the date of approval by members and the Chief Executive Officer and / or Chief Financial Officer and / or Company Secretary of the Company be and are hereby singly empowered and authorized to do all acts, matters, deeds and things, take any or all necessary actions including signing and execution of agreement(s) and to complete all legal formalities as may be necessary or incidental / expedient for the purpose of implementing the aforesaid resolutions.

Resolved Further that the Company be and is hereby authorized to dispose of through any mode, a part or all of equity investments made by the Company from time to time and to dispose of and / or decline a part or all of its entitlement of right shares as and when offered by the investee companies in which the Company has made equity investment and the Chief Executive Officer and / or Chief Financial Officer and / or Company Secretary be and are hereby authorized singly to take the decision of divestment and / or declining of right shares entitlement as and when they deem it appropriate and necessary in the best interest of the Company and its Members.

(Annexed to this notice being circulated to the members is a statement of material facts pursuant to Section 134(3) of the Companies Act, 2017 and Information under Regulation 3 of the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017).

By order of the Board



Lahore
09 November, 2026

KHALID MAHMOOD CHOHAN
Company Secretary

NOTES:

1. The Ordinary Shares Transfer Books of the Company will remain closed from November 24, 2026 to December 01, 2026 (both days inclusive). Physical transfers / CDS Transactions IDs received in

order in all respect up to 1:00 p.m. on November 23, 2026 at Share Registrar, THK Associates (Private) Limited, Karachi Office, Plot No. 32-C, Jami Commercial Street No. 2, DHA Phase VII, Karachi, Lahore Office, THK Associates (Private) Limited, Office No. 309, 3rd Floor, North Tower, LSE Building, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore, will be considered in time for attending the meeting.

2. A member eligible to attend and vote at this meeting may appoint another member as his/her proxy to attend and vote instead of him/her. Proxies in order to be effective must reach the Company's registered office not less than 48 hours before the time for holding the meeting. Proxies of the Members through CDC shall be accompanied with attested copies of their CNIC. In case of corporate entity, the Board's Resolution/power of attorney with specimen signature shall be furnished along with proxy form to the Company. The shareholders through CDC are requested to bring original CNIC/passport, Account Number and Participant Account Number to produce at the time of attending the meeting. The proxy shall produce his/her original valid CNIC or original passport at the time of meeting. Proxy Forms in Urdu and English languages are attached to the notice circulated to the shareholders.

3. Shareholders are requested to immediately notify the Share Registrar/Company the change in their address and other relevant information, if any. Kindly quote your folio number/CDC A/C number in all correspondence with the Company.

4. Members who have deposited their shares into Central Depository Company of Pakistan Limited ("CDC") will further have to follow the guidelines as laid down by the Securities and Exchange Commission of Pakistan in Circular No 1 of 2000.

5. Individuals including all joint holders holding physical share certificates are requested to submit a copy of their valid CNIC to the Company or the Company's Share Registrar. All shareholders are once again requested to send a copy of their valid CNIC to our Share Registrar, THK Associates (Private) Limited, Karachi Office, Plot No. 32-C, Jami Commercial Street No. 2, DHA Phase VII, Karachi, Lahore Office, THK Associates (Private) Limited, Office No. 309, 3rd Floor, North Tower, LSE Building, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore, the Shareholders while sending CNIC must quote their respective folio numbers and name of the Company.

6. The members can also participate in the EOGM through video link facility. To attend the meeting through video link, members and their proxies are requested to register themselves by providing the following information along with valid copy of Computerized National Identity Card (both sides)/passport, attested copy of board resolution / power of attorney (in case of corporate shareholders) through email at kchohan@nishatmills.com or smahmood@dgcement.com by November 24, 2026.

Name of Member/Proxyholder	CNIC No.	Folio No. / CDC Account No.	Cell No. / Whatsapp No.	Email ID

7. Members of the Company will be allowed to exercise their right to vote through electronic voting facility or voting by post for the special business in accordance with the requirements and subject to the conditions contained in the Companies (Postal Ballot) Regulation, 2018, ("the Regulations").

Procedure for e-voting

(a) Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of

members of the Company by the close of business on November 24, 2026.

(b) The web address, login details, and password, will be communicated to members via email. The security codes will be communicated to members through SMS from the web portal of CDC Share Registrar Services Limited (being the e-voting service provider).

(c) Identity of the Members intending to cast vote through e-voting shall be authenticated through electronic signature or authentication for login.

(d) E-Voting lines will start from November 27, 2026 09:00 a.m. and shall close on November 30, 2026 at 5:00 p.m. Members can cast their votes any time during this period. Once the vote on a resolution is cast by a Member, he / she shall not be allowed to change it subsequently.

Procedure for Voting Through Postal Ballot:

(a) The members may alternatively opt for voting through postal ballot. This Postal Ballot Paper is annexed to this notice and the same is also available for download from the website of the Company at www.nishatmillsltd.com or the members can use the Postal Ballot Paper published in newspapers.

(b) The members shall ensure that duly filled and signed ballot paper, along with copy of Computerized National Identity Card (CNIC), should reach the Chairman through post on the Company's registered address Nishat House 53-A, Lawrence Road, Lahore, Pakistan or email at chairman@nishatmills.com one day before the Extraordinary General Meeting on 30-11-2026 up to 5:00 p.m. The signature on the ballot paper shall match the signature on CNIC. In case a member is a corporate body, the board resolution/ power of attorney, copy of CNIC and specimen signature shall also be furnished unless the same are provided earlier, along with postal ballot. A postal ballot received after this time/date shall not be considered for voting.

Please note that in case of any dispute in voting including the casting of more than one vote, the Chairman of the meeting shall be the deciding authority.

The Company has appointed CDC Share Registrar Services Limited as e-voting service provider and M/s Riaz Ahmed & Co., Chartered Accountants, (A QCR audit firm) to act as Scrutinizer.

8. We once again strongly advise members of the Company, in their best interest, to convert their physical shares into book-entry form at earliest as the same is beneficial for the shareholders.

9. No gift will be distributed at the meeting as the same is prohibited under Section 185 of the Companies Act, 2017.

STATEMENT OF MATERIAL FACTS

(Under Section 134(3) of the Companies Act, 2017)

Security General Insurance Company Limited ("SGI") is an associated company of Nishat Mills Limited (the "Company"). The Company holds 10,226,244 representing 15.02% of its paid-up share capital. SGI is a general non-life insurance company which was incorporated as an unquoted public limited company, in Pakistan on 13 May 1996 under the repealed Companies Ordinance, 1984 (now Companies Act, 2017). SGI has 11 branches in Pakistan. SGI is engaged in providing general insurance services and general takaful services in spheres of fire and property damage, marine and aviation, motor and miscellaneous.

Financial Performance:

Following is the brief snapshot of the financial performance of SGI which shows exceptional performance over the years:

Description	2025	2024	2023	2022	2021	2020
			Rupees in Million			
Written premium (including takaful contribution)	4,871	6,172	6,000	4,634	4,118	8,903
Gross Premium	4,002	5,572	5,582	4,359	3,924	8,799
Gross Contribution	869	600	418	275	194	104
Profit after Tax	1,681	1,891	1,311	611	1,500	707
Profit before Tax	2,775	3,107	2,101	1,043	2,104	1,008
Investment Income	2,483	2,587	2,085	862	1,831	724
Underwriting Income	310	761	400	295	391	369
Net Revenue	1,404	1,598	1,203	926	924	816
Net Claims	425	214	297	220	120	111
Paid up Capital	681	681	681	681	681	681
Authorized Share Capital	1,000	1,000	1,000	1,000	1,000	1,000
Underwriting Reserve	3,727	3,882	4,120	3,982	2,818	8,095
Investments	39,129	29,631	21,646	16,288	19,430	16,590
Fixed Assets	417	243	239	214	193	160
Retained Profit	15,477	14,376	12,994	12,323	12,017	10,862
Cash and Bank Balances	1,348	815	945	395	642	698
Total Assets	47,473	37,014	31,276	24,470	26,353	34,532
Return on Capital Employed	9%	14.01%	13.94%	8.20%	13.40%	7.77%

SGI has consistently earned healthy profitability over the years and has regularly paid dividends to its shareholders. The dividends received from SGI have made a significant contribution to the profitability and cash flows of Nishat Mills Limited. An overview of the dividends received by Nishat Mills Limited from SGI during the last six years is presented below:

Financial Year	Rate of Dividend received
2025	95% i.e Rs. 9.50 per share
2024	80% i.e Rs. 8.00 per share
2023	50% i.e Rs. 5.00 per share
2022	50% i.e Rs. 5.00 per share
2021	50% i.e Rs. 5.00 per share
2020	50% i.e Rs. 5.00 per share

SGI is on an exceptional growth trajectory. Consequently, it may require additional funding in the future to support its operational and capital requirements. The Board of Nishat Mills Limited anticipates that SGI may carry out further rights issues to enhance its paid-up share capital.

Considering the marvelous growth of SGI, prospective appreciation of its fair value and regular dividend income, the Board of the Company intends to make further equity investment in SGI by way of subscription of right shares up to PKR 250 million as and when offered by SGI.

Information under Regulation 3 of Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017

<table>
<tr><td colspan="4">Disclosure for all types of investments:</td></tr>
<tr><td colspan="4">(A) Disclosure regarding associated company</td></tr>
<tr><td>(i)</td><td colspan="2">Name of Associated Company or Associated Undertaking</td><td>Security General Insurance Company Limited (“SGI”)</td></tr>
<tr><td>(ii)</td><td colspan="2">Basis of Relationship</td><td>Common Directorship</td></tr>
<tr><td>(iii)</td><td colspan="2">Earnings / (Loss) per Share for the last three years</td><td>PKR <u>19.26</u> 2023 – Audited
PKR <u>27.78</u> 2024 – Audited
PKR <u>24.70</u> 2025 – Audited
PKR <u>14.46</u> Half year ended June 30, 2026 – un-audited</td></tr>
<tr><td>(iv)</td><td colspan="2">Break-up value per Share, based on last audited financial statements</td><td>PKR <u>443.53</u> per share as at 31 December 2025 (audited).
PKR <u>482.13</u> per share as at 30 June 2026 (un-audited).</td></tr>
<tr><td rowspan="4">(v)</td><td colspan="2" rowspan="4">Financial position, including main items of statement of financial position and profit and loss account on the basis of its latest financial statements</td><td>Statement of Financial Position as on 30 June 2026 (un-audited):
<table>
<tr><td>Equity & Liabilities</td><td>Rs.</td><td>Assets</td><td>Rs.</td></tr>
<tr><td>Equity

Liabilities</td><td>32,814,643,000

17,577,510,000</td><td>Assets</td><td>50,392,153,000</td></tr>
</table></td></tr>
<tr><td>Profit and loss account for the half year ended 30 June 2026 (Un-audited):
<table>
<tr><td></td><td>Rs.</td></tr>
<tr><td>Revenue</td><td>769,332,000</td></tr>
<tr><td>Expenses</td><td>1,284,910,000</td></tr>
<tr><td>Other Income</td><td>1,499,579,000</td></tr>
<tr><td>Profit after tax</td><td>984,001,000</td></tr>
</table></td></tr>
<tr><td>(vi)</td><td colspan="2">In case of investment in relation to a project of associated company or associated undertaking that has not commenced operations, following further information, namely</td><td>N/A</td></tr>
<tr><td></td><td>I</td><td>Description of the project and its history since conceptualization</td><td>NA</td></tr>
<tr><td></td><td>II</td><td>Starting date and expected date of completion of work</td><td>NA</td></tr>
<tr><td></td><td>III</td><td>Time by which such project shall become commercially operational</td><td>NA</td></tr>
<tr><td></td><td>IV</td><td>Expected time by which the project shall start paying return on investment</td><td>NA</td></tr>
</table>

	V	Funds invested or to be invested by the promoters, sponsors, associated company or associated undertaking distinguishing between cash and non-cash amounts	NA
(B) General Disclosures:			
(i)	Maximum amount of investment to be made		PKR 250,000,000/- (Rupees Two Hundred Fifty Million Only).
(ii)	Purpose, benefits likely to accrue to the investing company and its members from such investment and period of investment		To earn dividend income which will enhance the profitability of Nishat Mills Limited and add to the shareholders' value of the members of the investing company.
(iii)	Sources of funds to be utilized for investment and where the investment is intended to be made using borrowed funds:		The investment will be made from company's available funds.
	(I)	Justification for investment through borrowings	NA
	(II)	Detail of Collateral, guarantees provided and assets pledged for obtaining such funds	NA
	(III)	Cost benefit analysis	NA
(iv)	Salient features of the agreement(s), if any, with associated company or associated undertaking with regards to the proposed investment		NA
(v)	Direct or indirect interest of Directors, sponsors, majority shareholders and their relatives, if any, in the associated company or associated undertaking or the transaction under consideration		The interest, direct or indirect in the associated company and the transaction under consideration is detailed as under: The directors of Nishat Mills Limited (NML), their relatives and associated companies holding shares of Security General Insurance Company Limited (SGI) are interested to the extent of their shareholding as under:- **Directors:** % of Shareholding Mian Umer Mansha 13.30% Mian Hassan Mansha 13.30% **Relatives:** Mrs. Naz Mansha 16.06% (Mother of Mian Umer Mansha & Mian Hassan Mansha) Mr. Raza Mansha 11.95% (Brother of Mian Umer Mansha & Mian Hassan Mansha)

		Mrs. Iqraa Hassan Mansha (Spouse of Mian Hassan Mansha) 0.00% (500 shares) **Associated Companies** Adamjee Insurance Company Ltd 14.22% The directors of SGI are interested in NML to the extent of their shareholding as under:- **Name** **% of Shareholding** Mian Hassan Mansha 12.60 The associated Companies holding shares of SGI are interested in NML to the extent of their shareholding as follows: Adamjee Insurance Co. Ltd. 0.00 (2,050 Shares)
(vi)	In case any investment in associated company or associated undertaking has already been made, the performance review of such investment including complete information / justification for any impairment or write offs	Nishat Mills Limited already holds 10,226,244 shares of Rs. 10/- constituting 15.02% of the total issued capital of SGI.
(vii)	Any other important details necessary for the members to understand the transaction	None
Additional disclosure regarding Equity Investment		
(i)	Maximum price at which securities will be acquired	At par value, of PKR 10 each.
(ii)	In case the purchase price is higher than market value in case of listed securities and fair value in case of unlisted securities, justification thereof	NA
(iii)	Maximum number of securities to be acquired	25,000,000 Shares of Rs. 10/- each
(iv)	Number of securities and percentage thereof held before and after the proposed investment	**No. of Shares** **%age** Before 10,226,244 15.02 After 35,226,244 15.02 approximately
(v)	Current and preceding twelve weeks' weighted average market price where investment is proposed to be made in listed securities	NA
(vi)	Fair value determined in terms of sub-regulation (1) regulation 5 for investments in unlisted securities	PKR 144.44 per share

Statement Under Rule 4(2) of the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017.

Name of Investee Company	Total Investment Approved	Amount of Investment Made to date	Reasons for deviations from the approved timeline of investment, where investment decision was to be implemented in specified time	Material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company
Nishat Sutas Dairy Limited	Equity investment up to Rupees 950 million was approved by members in AGM held on October 28, 2019 which was subsequently enhanced up to Rs. 1,950 million for a period of four (4) years by members in EOGM held on 03 March 2022 which was further enhanced up to Rs. 3,000 million for a period of four (4) years by members in EOGM held on 19 June 2023. Moreover, equity investment further enhanced up to Rs. 5,000	Investment of Rupees 4,096.734 million has been made against this approval to date. The Company will not invest further against this approval in the Nishat Sutas Dairy Limited.	Partial investment has been made in investee company within timeline.	At the time of approval, as per latest available audited financial statements for the year ended December 31, 2022, the basic loss per share was Rs. 2.45 and breakup value per share was Rs. 6.69. As per latest available audited financial statements for the year ended December 31, 2025, the basic loss per share was Rs. 2.16 and breakup value per share was Rs. 2.92. As per latest available Un-audited financial statements for the half year ended June 30, 2026, the basic loss per share was Rs. 1.05 and breakup value per share was Rs. 2.15.

	million for a period of Four (4) years by members in EOGM held on 11 June 2024. Members of the Company have approved disposal of entire shareholding in Nishat Sutas Dairy Limited in the EOGM held on 23 September 2026.			
Nishat Sutas Dairy Limited	Corporate guarantee for an amount of up to Rupees 2,250 million was approved by members in EOGM held on December 15, 2020 for a tenure of 11 years. Members of the Company have approved disposal of entire shareholding in NSDL in the EOGM held on 23 September 2026.	Corporate guarantees of up to Rs. 1,777.500 million have been issued against this approval to date. The Company will not issue further guarantees against this approval.	Three corporate guarantees from different banks have been extended after the approval.	At the time of approval, as per latest audited financial statements for the year ended December 31, 2019, the basic loss per share was Rs. 2.29 and breakup value per share was Rs. 7.71. As per latest available audited financial statements for the year ended December 31, 2025, the basic loss per share was Rs. 2.16 and breakup value per share was Rs. 2.92. As per latest available Un-audited financial statements for the half year ended June 30, 2026, the basic loss per share was Rs. 1.05 and breakup value per share was Rs. 2.15.

NISHAT MILLS LIMITED

Form of Proxy

I /We _____

of _____

being a member of Nishat Mills Limited, hereby appoint _____

_____

of _____

or failing him/her _____

of _____

member(s) of the Company, as my/our proxy in my/our absence to attend and vote for me/us and on my/our behalf at the Extraordinary General Meeting of the Company to be held on Tuesday, December 01, 2026 at 11:30 a.m. at Emporium Mall, the Nishat Hotel, Trade and Finance Centre Block, Near Expo Centre, Abdul Haq Road, Johar Town, Lahore.

Signed by the said member _____

as witness may hand this _____ day of _____ 2026

in presence of _____

Please affix revenue stamp Rs. 50

Signature of witness	Signature of witness .....
Name	Name .....
Address	Address .....
.....	.....
CNIC #	CNIC # .....

Please quote:

Folio No.	Shares held	CDC A/C. No.

Important: This instrument appointing a proxy, duly completed, must be received at the Registered Office of the Company at Nishat House, 53-A, Lawrence Road, Lahore not later than 48 hours before the time to holding the extraordinary general meeting.

AFFIX CORRECT POSTAGE

The Company Secretary

NISHAT MILLS LIMITED
Nishat House,
53-A, Lawrence Road, Lahore.
Tel: 042 - 36360154
UAN: 042 - 111 113 333

نشاط ملز لمیٹڈ پراکسی فارم

میں/ہم مسمی/مسماۃ_____ساکن_____ضلع_____

بحیثیت ممبر کمپنی، مسمی/مسماۃ_____ساکن_____کمپنی ممبر یا اُسکی عدم موجودگی کی صورت میں

مسمی/مسماۃ_____ساکن_____کمپنی ممبر کو بطور مختار (پراکسی) مقرر کرتا/کرتی ہوں تا کہ وہ میری/ہماری جگہ میری/ہماری طرف سے کمپنی کے غیر معمولی اجلاس عام جو کہ بتاریخ 01 دسمبر 2026ء (منگل) بوقت صبح 11:30 بجے امپوریم مال، نشاط ہوٹل ٹریڈ اینڈ فنانس سنٹر بلاک، نزد ایکسپو سنٹر، عبدالحق روڈ، جوہر ٹاؤن، لاہور میں منعقد ہو رہا ہے میں بول سکے اور ووٹ ڈال سکے۔

دستخط بتاریخ_____دن_____2026ء

پچاس روپے کی ریونیو سٹمپ چسپاں کریں

فولیو نمبر:_____

سی ڈی سی کھاتہ نمبر:_____

حصص کی تعداد:_____

دستخط:_____

(دستخط کمپنی میں موجود رجسٹرڈ دستخط کے مطابق ہونے چاہئیں)

گواہ کوائف

دستخط:_____

نام:_____

پتہ:_____

کمپیوٹرائزڈ قومی شناختی کارڈ نمبر:_____

گواہ کوائف

دستخط:_____

نام:_____

پتہ:_____

کمپیوٹرائزڈ قومی شناختی کارڈ نمبر:_____

اہم: پراکسی فارم، کمپنی کے رجسٹرڈ آفس، نشاط ہاؤس، A-53، لارنس روڈ، لاہور، میں اجلاس کے انعقاد سے کم از کم 48 گھنٹے قبل جمع کرانا لازمی ہے۔ بصورت دیگر وہ قابل قبول نہ ہوگا۔

AFFIX
CORRECT
POSTAGE

The Company Secretary

NISHAT MILLS LIMITED
Nishat House,
53-A, Lawrence Road, Lahore.
Tel: 042 - 36360154
UAN: 042 - 111 113 333

NISHAT MILLS LIMITED

NISHAT

BALLOT PAPER FOR VOTING THROUGH POST

For voting through post for the Special Business at the Extraordinary General Meeting of Nishat Mills Limited to be held on (Tuesday) December 01, 2026 at 11:30 AM (PST) at Emporium Mall, the Nishat Hotel, Trade and Finance Centre Block, Near Expo Centre, Abdul Haq Road, Johar Town, Lahore.

Designated email address of the Chairman at which the duly filled in ballot paper may be sent: chairman@nishatmills.com.

Name of shareholder/joint shareholder(s):	
Registered Address:	
Folio No. / CDC Participant / Investor ID with sub-account No.	
Number of shares held	
CNIC, NICOP/Passport No. (In case of foreigner) *(Copy to be attached)*	
Additional Information and enclosures (In case of representative of body corporates, corporations and Federal Government)	
Name of Authorized Signatory:	
CNIC, NICOP/Passport No. (In case of foreigner) of Authorized Signatory - (Copy to be attached)	

Special Resolutions

Resolved that approval of the Members of Nishat Mills Limited ("the Company") be and is hereby accorded in terms of Section 199 and other applicable provisions of the Companies Act, 2017, to make further equity investment upto Rs. 250,000,000 in Security General Insurance Company Limited (SGI), an associated company, by way of subscribing right shares as and when offered by SGI to the Company from time to time.

Resolved Further that this resolution shall be valid for a period of Four (4) years starting from the date of approval by members and the Chief Executive Officer and / or Chief Financial Officer and / or Company Secretary of the Company be and are hereby singly empowered and authorized to do all acts, matters, deeds and things, take any or all necessary actions including signing and execution of agreement(s) and to complete all legal formalities as may be necessary or incidental / expedient for the purpose of implementing the aforesaid resolutions.

Resolved Further that the Company be and is hereby authorized to dispose of through any mode, a part or all of equity investments made by the Company from time to time and to dispose of and / or decline a part or all of its entitlement of right shares as and when offered by the investee companies in which the Company has made equity investment and the Chief Executive Officer and / or Chief Financial Officer and / or Company Secretary be and are hereby authorized singly to take the decision of divestment and / or declining of right shares entitlement as and when they deem it appropriate and necessary in the best interest of the Company and its Members.

I/we hereby exercise my/our vote in respect of above mentioned special resolutions through postal ballot by conveying my/our assent or dissent to the said resolutions by placing tick (√) mark in the appropriate box below:

Sr. No.	Nature and Description of resolutions	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
1.	**Special Resolutions as given above**		

_____

Shareholder / Proxy holder Signature/Authorized Signatory
(In case of corporate entity, please affix company stamp)

Place: _____

Date: _____

NOTES:

1. Duly filled postal ballots should be sent to the Chairman at Nishat House, 53-A, Lawrence Road, Lahore or through email at: chairman@nishatmills.com .
2. Copy of CNIC, NICOP/Passport (In case of foreigner) should be enclosed with the postal ballot form.
3. Postal Ballot form should reach the Chairman of the Meeting on or before November 30, 2026 up to 5:00 p.m. Any Postal Ballot received after this time/date, will not be considered for voting.
4. In case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper form must be accompanied by a copy of the CNIC of an authorized person, an attested copy of Board Resolution / Power of Attorney / Authorization Letter etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the case of foreign body corporate etc., all documents must be attested by the Consul General of Pakistan having jurisdiction over the member.
5. Signature on postal ballot should match with signature on CNIC, NICOP/Passport (In case of foreigner).
6. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.

نمبر شمار	قرارداوں کی نوعیت اور تفصیل	میں/ہم قرارداوں پر رضامند ہیں (FOR)	میں/ہم قرارداوں کے خلاف ہیں (AGAINST)
1۔	مذکورہ بالا خصوصی قراردادیں		

شیئر ہولڈرز/ پراکسی ہولڈر/مجاز دستخط کنندہ کے دستخط:

(کارپوریٹ ادارے کی صورت میں، براہ کرم کمپنی کا مہر لگادیں) _____

مقام:_____

تاریخ:_____

نوٹس:

1۔صحیح طریقے سے پُر شدہ پوسٹل بیلٹ چیئرمین کو A-53 لارنس روڈ، لاہور، یا chairman@nishatmills.com پر ای میل بھیجنا چاہیے۔

2۔CNIC، NICOP / پاسپورٹ کی کاپی (غیر ملکی کی صورت میں) پوسٹل بیلٹ فارم کے ساتھ منسلک ہونی چاہیے۔

3۔ پوسٹل بیلٹ فارم 30 نومبر 2026 شام 5:00 بجے کو یا اس سے پہلے صدر اجلاس تک پہنچ جانے چاہئیں۔ اس تاریخ / وقت کے بعد موصول ہونے والا کوئی بھی پوسٹل بیلٹ ووٹنگ کے لیے قبول نہیں کیا جائے گا۔

4۔ باڈی کارپوریٹ، کارپوریشن یا وفاقی حکومت کے نمائندے کی صورت میں، بیلٹ پیپر فارم کے ساتھ کسی بااختیار شخص کے CNIC کی کاپی، بورڈ ریزولوشن/ پاور آف اٹارنی/ اتھارٹی لیٹر وغیرہ کی تصدیق شدہ کاپی کے ساتھ ہونا ضروری ہے۔ کمپنیز ایکٹ 2017 کے سیکشن (س) 138 یا 139 کے مطابق جیسا کہ قابل اطلاق ہے۔ غیر ملکی باڈی کارپوریٹ وغیرہ کے معاملے میں، تمام دستاویزات کو قونصل جنرل آف پاکستان سے تصدیق شدہ ہونا چاہیے جو ممبر پر دائرہ اختیار رکھتا ہو۔

5۔ پوسٹل بیلٹ پر دستخط CNIC، NICOP / پاسپورٹ (غیر ملکی کی صورت میں) کے دستخط سے مماثل ہونا چاہئے۔

6۔ نامکمل، بغیر دستخط شدہ، غلط، کاٹ کر لکھا ہوا، پھٹا ہوا، مسخ شدہ، دوبارہ لکھا ہوا بیلٹ پیپر مسترد کر دیا جائے گا۔

NISHAT MILLS LIMITED

NISHAT

نشاط ملز لمیٹڈ

ڈاک کے ذریعے ووٹنگ کے لیے بیلٹ پیپر

بروز منگل، 01 دسمبر 2026 کو صبح 11:30 بجے ایمپوریم مال، نشاط ہوٹل، ٹریڈ اینڈ فنانس سنٹر بلاک، نزد ایکسپو سنٹر، عبدالحق روڈ، جوہر ٹاؤن، لاہور، پر منعقد ہونے والے نشاط ملز لمیٹڈ کے غیر معمولی اجلاس عام میں خصوصی کاروبار کے لیے پوسٹ کے ذریعے انتخاب کے لیے۔

چیئرمین کا نامزد کردہ ای میل ایڈریس. chairman@nishatmills.com جس پر صحیح طریقے سے پُر شدہ بیلٹ پیپر بھیجا جا سکتا ہے۔

شیئر ہولڈر/مشترکہ شیئر ہولڈرز کا نام	
رجسٹرڈ ایڈریس	
فولیو نمبر/سی ڈی سی پارٹیسپنٹ/انویسٹر آئی ڈی معہ سب اکاؤنٹ نمبر	
ملکیتی حصص کی تعداد	
NICOP, CNIC /پاسپورٹ نمبر (بصورت غیر ملکی) (کاپی منسلک ہو)	
اضافی معلومات اور وضاحتیں (باڈی کارپوریٹ، کارپوریشن اور وفاقی حکومت کے نمائندہ کی صورت میں)	
مجاز دستخط کنندہ کا نام:	
مجاز دستخط کنندہ کا NICOP, CNIC /پاسپورٹ نمبر (بصورت غیر ملکی) (کاپی منسلک ہو)	

خصوصی قراردادیں

قرار پایا ہے کہ نشاط ملز لمیٹڈ (کمپنی) کے اراکین کی منظوری ہے اور بذریعہ ہذا کمپنیز ایکٹ 2017 کی دفعہ 199 اور دیگر قابلِ اطلاق دفعات کے تحت، سیکیورٹی جنرل انشورنس کمپنی لمیٹڈ (SGI)، جو ایک متعلقہ کمپنی ہے، میں 250,000,000 روپے تک کی مزید ایکویٹی سرمایہ کاری کرنے کی منظوری دی جاتی ہے۔ یہ سرمایہ کاری SGI کی جانب سے وقتاً فوقتاً کمپنی کو پیش کیے جانے والے رائٹ شیئرز کی سبسکرپشن کے ذریعے کی جائے گی۔

مزید قرار پایا ہے کہ یہ قرارداد اراکین کی منظوری کی تاریخ سے چار (4) سال کی مدت کے لیے مؤثر رہے گی۔ اور کمپنی کے چیف ایگزیکٹو آفیسر اور/ یا چیف فنانشل آفیسر اور/ یا کمپنی سیکریٹری کو انفرادی طور پر یہ اختیار اور اجازت دی جاتی ہے کہ وہ مذکورہ قراردادوں پر عمل درآمد کے لیے تمام ضروری اقدامات کریں، تمام متعلقہ امور، معاملات، دستاویزات اور کارروائیاں انجام دیں، معاہدوں پر دستخط کریں اور انہیں حتمی شکل دیں، نیز تمام ضروری قانونی تقاضے پورے کریں۔

مزید قرار پایا ہے کہ کمپنی کو اختیار دیا جاتا ہے کہ وہ وقتاً فوقتاً کی گئی اپنی ایکویٹی سرمایہ کاری کا کچھ حصہ یا تمام سرمایہ کاری کسی بھی طریقہ کار کے ذریعے فروخت کر سکے۔ مزید یہ کہ جن سرمایہ کار کمپنیوں میں کمپنی نے ایکویٹی سرمایہ کاری کر رکھی ہے، ان کی جانب سے رائٹ شیئرز کی پیشکش کیے جانے پر کمپنی اپنے استحقاق کے تحت ملنے والے رائٹ شیئرز کا کچھ حصہ یا تمام حصص فروخت کرنے یا ان کے حصول سے دستبردار ہونے کی مجاز ہوگی۔ کمپنی کے چیف ایگزیکٹو آفیسر اور/ یا چیف فنانشل آفیسر اور/ یا کمپنی سیکریٹری کو انفرادی طور پر یہ اختیار دیا جاتا ہے کہ وہ کمپنی اور اس کے اراکین کے بہترین مفاد میں، جب بھی مناسب اور ضروری سمجھیں، سرمایہ کاری سے دستبرداری اور/ یا رائٹ شیئرز کے استحقاق سے دستبردار ہونے کا فیصلہ کر سکیں۔

میں/ہم مندرجہ بالا خصوصی قراردادوں کے سلسلے میں پوسٹل بیلٹ کے ذریعے اپنا/ اپنے ووٹ استعمال کرتے ہیں اور ذیل میں مناسب باکس میں ٹک (✓) کا نشان لگا کر درج ذیل قراردادوں پر اپنی رضامندی یا اختلاف رائے دیتے ہیں:

BOOK POST

If undelivered please return to:

NISHAT

Registered Office:
Nishat House, 53-A, Lawrence Road, Lahore.
Tel: 042-36360154, 042-111 113 333
nishat@nishatmills.com
www.nishatmillsltd.com